Title Page

* The Design and Optimization of a Scalable National Product Information Management System for the NHS
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Abstract

* Concise summary of the thesis objectives, methods, findings, and conclusions.

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# Chapter 1

# Introduction

## 1.1 Introduction to research

This chapter contains an introduction to the area of focus of this thesis project. It focuses on the main research problem, the motivation for embarking on this research,, research aims and objectives, and the research questions that guide this study. The final section of this chapter presents the overall organizational structure of the thesis.

## 1.2 Overview of the research problem

In modern day healthcare systems, efficient and standardized procurement processes are necessary in ensuring availability of medical supplies, medicines, devices, and equipment essential for the delivery of high-quality care (Steer-Stephenson, 2022). It is important to accurately manage healthcare product data because these products have a direct impact on patient health and safety. It is critical to enable the supply chain to deliver the right products to the right place at the right time (Department of Health & Social Care, 2023).

The primary healthcare provider in the United Kingdom, the National Health Service (NHS), serving millions of patients across the UK, is plagued with challenges in effectively managing the product information sharing process between its suppliers and its vast network of trusts, hospitals, clinics, and healthcare facilities. Due to the absence of a unified and scalable system, product information management within the NHS is characterized by lack of standardization, inconsistency, inefficiency, and fragmentation, with disparate infrastructure and processes essentially leading to difficulties accessing accurate and up-to-date product information (Procurement, Investment & Commercial Division (PICD), 2014). This leads to delays in procurement, disruptions in the supply chain, and poor decision-making, ultimately affecting patient care and outcomes. Hence, it is imperative to address these pressing challenges and improve the management of product information and data sharing within the NHS’ procurement ecosystem.

## 1.3 Background of the research problem

Prior to the set-up of the new NHS Supply Chain in 2019, NHS procurement activities were done through a fully outsourced operating model also called NHS Supply Chain. The new NHS Supply Chain was set up following the Lord Carter report which cited wide variations in products and supplier data across NHS trusts (Carter, 2016). There are several ways for NHS trusts to buy its products as expressed by (Davies, 2024) in Figure 1 below.

Figure 1: How Trusts can buy products

Under the new operating model, NHS trusts may buy medical products through the NHS Supply Chain, or directly from suppliers. Although nearly all trusts buy at least some specialized high-value products through the NHS Supply Chain.

The use of master data across the supply chain is necessary for effective supply chain management, especially in long and complex supply chains such as the NHS’. In addition to accurate analysis of expenditure, hospital catalogue management, and requisition exchange, the use of master product data is critical for patient care management in terms of decision making, and product traceability (Procurement, Investment & Commercial Division (PICD), 2014).

Unfortunately, the use of master product data is very limited within the NHS, from manufacturer to patient. Suppliers of products and medical supplies to the NHS respond to multiple requests for master product data by several NHS providers who use their supplied products as shown in Figure 2 below (Commercial Division, DHSC, 2017). This information is often shared manually (e.g. emailing Excel files) which means it can easily become wrong, out-of-date, or inconsistent with other sources. This means that the same medical items are described and coded differently by NHS providers and suppliers (Procurement, Investment & Commercial Division (PICD), 2014).

Historically, product information management within trusts has been plagued with several issues. These issues are outlined in a report by (Department of Health &Social Care, 2018):

1. Out-of-date pricing.
2. Manual data entry at trust level.
3. Product descriptions being designed by trusts and not recognized by suppliers.
4. Instances of incorrect data including product codes.
5. Product data being held in various systems within a given trust, thus creating several versions of the ‘truth’.



Figure 2: Typical product data management process in the NHS.

*Source: Department of Health & Social Care*

This inefficient product data management and exchange across the NHS results in duplication of efforts, increased costs, delays, and compromised data quality (Commercial Division, DHSC, 2017).

Furthermore, in a study done by (Boulding & Hinrichs-Krapels, 2021), some major challenges affecting the procurement decision-making process include:

1. Variations in procurement processes and systems within and across NHS trusts. In fact, certain trusts still have paper-based system of generating orders for medical supplies.
2. Inefficient IT procurement systems: the stakeholders involved in procurement of supplies for the NHS trusts cited that the systems have major shortcomings which affect their decision making. The systems have poor search capabilities, they are bad at providing images of products, and they contain obsolete products which have yet to be taken off the system, causing more challenges for procurement decision-making. According to subjects of the study, the systems can be greatly improved by providing images of products, improving its search functionality, optimization of product lifecycle information etc.

Introduction of a new system is desperately needed in the NHS, and it is necessary to involve the end users of that technology in its development process. Stakeholder involvement is key to the successful development and implementation of any technology within the NHS (Ahmad, et al., 2012).

## 1.4 Problem Statement

The NHS is faced with challenges in managing medical product information within its procurement processes. These challenges include but are not limited to, a glaring inefficient data sharing process between manufacturers/suppliers and NHS trusts, a lack of standardized data formats and identifiers, disparate information scattered across repositories in different departments and healthcare trusts, manual processes for accessing and updating product information. Consequently, healthcare practitioners face difficulties in finding the right products at the right time, causing delays in care and inefficient resource allocation.

The absence of a centralized and scalable system for managing product information poses an obstruction to interoperability and efficient exchange of data with external stakeholders e.g. suppliers, regulatory bodies, patients, and other healthcare organizations. This lack of integration and interoperability brings to fore, the challenges the NHS faces in maintaining accurate and reliable product information throughout its procurement lifecycle.

## 1.5 Motivation for research

This research is primarily motivated by the pressing need to address the challenges the NHS faces in product information management within its procurement process and inventory management system. Efficient management of the procurement process is essential for an effective and functioning healthcare system. For a healthcare system such as the NHS, where resources are stretched thin, optimizing the procurement system is essential for ensuring access to products, medical supplies, and equipment.

The implementation of a scalable national product information management system will enhance procurement efficiency, ensure patient safety, and care quality, meet regulatory requirements, foster collaboration, and drive innovation within the UK’s health system.

## 1.6 Aims and Objectives of research.

### 1.6.1 Research Aims

The primary aim of this research is:

1. To design and optimize a scalable national product information management system for the NHS.

### 1.6.2 Research Objectives

To achieve the project’s aim, the following objectives were set:

1. To analyse the existing product information management practices within the National Health Service (NHS) procurement ecosystem, identifying key challenges and assessing the needs and requirements of stakeholders.
2. To design the conceptual, logical, and physical database frameworks for a scalable national product information management (PIM) system tailored to the needs and requirements of the NHS.
3. To develop a prototype of the proposed PIM system, leveraging advanced relational database management technologies and methodologies to ensure scalability, optimization, and usability in a real-world NHS setting.
4. To evaluate the effectiveness and impact of the PIM system in improving procurement processes, supply chain management, and patient care outcomes within the NHS through testing and user feedback.
5. To provide recommendations and guidelines for the implementation, adoption and improvement of the national product information management system within the NHS.

## 1.7 Research Questions

This research will be guided by the following questions:

1. What are the key challenges faced by the NHS in managing product information within its procurement processes?
   * + ANS- data fragmentation, disparate systems, inconsistent data
2. How can the implementation of a national product information management system improve procurement efficiency within the NHS?
   * + ANS- improved uniformity informs correct decision making and hence improve patient care outcomes. also, reduction of manual interphases and workload leads to more accuracy and efficiency.
3. What are the essential features and functionalities required in a scalable product information management system tailored to the needs of the NHS?

## 1.8 Significance of the study.

The significance of a study on the design and optimization of a scalable national product information management (PIM) system for the NHS cannot be overemphasized. By streamlining procurement and hospital catalogue management systems through the implementation of a national PIM system, the NHS can increase its efficiency, minimize administrative burdens, and improve the overall procurement process. A centralized and up-to-date product information management system will provide healthcare practitioners with reliable information about medical devices and products thereby minimizing the risk of errors, and further ensuring patient safety.

Furthermore, a scalable national product information system has the potential to ensure optimization of the supply chain by enhancing interoperability and collaboration between healthcare providers, suppliers, and other stakeholders critical to ensuring the delivery of service within the NHS. A seamless data exchange and real-time access to accurate product information will foster transparency and accountability across the procurement ecosystem.

Additionally, embracing the implementation of innovative technologies and digital solutions such as a product information management system can help the NHS leverage opportunities in advanced analytics, artificial intelligence, and automation to optimize the procurement process, identify cost saving opportunities, and position itself at the forefront of healthcare innovation.

Overall, this study has the potential to revolutionize the healthcare procurement and information management process, improve patient outcomes, and advance healthcare delivery not just within the NHS but globally.

## 1.9 Structure of the Thesis

This section explains the organizational structure of this thesis. This thesis is organized into 7 chapters, each one serving a specific purpose to providing an overall understanding of the work. Chapter 1 introduces the study. It serves as a foundational framework for the study, by providing context, outlining the background, the research problem, aims & objectives, significance of study and structure.

Chapter 2 presents a comprehensive review of relevant literature to healthcare procurement, and product information management. It discusses key concepts, methodologies, and findings in this field, highlighting existing gaps in the literature which this research seeks to address.

Chapter 3 precents a thorough assessment of the needs and requirements for the design of a product information management system for the NHS. It employs the mixed-methods approach to collecting data from primary and secondary sources on the information needs of the relevant stakeholders within the NHS procurement ecosystem.

Chapter 4 discusses the design and modelling of a conceptual framework for the proposed product information management system, including the discussion of relevant entities, database the normalization process, optimization strategies employed, and design of the user interface.

Chapter 5 focuses on the implementation and development of the system. It discusses the implementation of the database system, the user interface, and the integration with external systems. It also discusses the process of testing and quality assessment.

Chapter 6 discusses the evaluation of the developed product information management system. Specifically, it discusses the evaluation criteria employed, and the evaluation of the system in comparison with set objectives.

In conclusion, chapter 7 discusses the result of the research, draws conclusion based on the results, and presents recommendations for future research.

# Chapter 2

# Literature Review

## 2.1 Introduction to literature review

In today’s dynamic healthcare landscape, efficient information management systems and procurement practices are essential for ensuring access to medical products, optimizing resource allocation, and improving care outcomes. Though there is limited literature in recent times on the design and implementation of a product information management system especially for a healthcare organization such as the NHS, this literature review aims to explore existing literature on the design, optimization and application of product information management systems, catalogue management and data sharing practices within the NHS, including challenges faced in this area. This chapter aims to inform the research objectives of this study by providing a thorough understanding of the current state of knowledge by synthesizing key concepts, methodologies, and findings from relevant sources.

## 2.2 Product Information Management

### 2.2.1 What is Product information?

Product Information is any information about a product which a client or customer uses to make an informed decision about purchasing a product. (Palmer, 2024)

### 2.2.2 Product Information management

The concept of Product Information Management (PIM) began relatively circa 2003 (Abraham, 2014). Product information management is sometimes referred to as Product Data Management (Vedapudi, 2000).

So, what is Product Information Management (PIM)? To put it simply, PIM is the management of Product information. To further expatiate on this definition, PIM may be defined as the processes and technologies set up to manage product information in one shared place – “a single source of truth”, to further distribute that information into different systems without having to manually re-enter it. (Abraham, 2014).

There are 3 sequential phases for the centralization of product information management (Battistello, 2020):

Figure 3:Framework for centralization of Product Information

In the next section, the progress of the NHS towards the centralization of product information management will be analyzed against these phases.

## 2.3 Centralization of Product Information Management in the NHS: As Is – To Be

The As-Is To-Be Analysis phase of the PIM system scoping framework is a gap analysis activity which aims to provide an understanding and assessment of the processes and systems currently in place in the organization, and the proposed future systems and processes (Battistello, 2020). As the author (Battistello, 2020) proposed, the NHS has begun the sequential phases for the centralization of product information management.

1. **Phase 1**: **Simplification and implementation of product description standards**

Upon recognizing the need for, and benefits of improving its systems to improve data quality and data-sharing processes, the NHS launched the *NHS eProcurement Strategy,* to guide the adoption of GS1 standards as the supply chain coding standard by the NHS and its supplier base (Department of Health, 2013). GS1 standards are global coding standards used for the unique identification of products and locations, to enable data synchronisation and end-to-end traceability from manufacturer to patient.

The NHS recognized the adoption of GS1 coding standards by NHS providers and suppliers as the building block for improving data quality and enable interoperability between NHS provider and supplier systems (Procurement, Investment & Commercial Division (PICD), 2014).

The NHS mandated both NHS providers and suppliers to adopt GS1 standards, including a requirement to place master product data in a GS1-certified data pool, through conditions of contract such as:

1. the NHS Terms and Conditions for the Supply of Goods and the Provision of Services,
2. the 2014/2015 NHS Standard Contract between healthcare commissioners and NHS providers.

This adoption plan was mandated to encompass all goods supplied to the NHS providers, except for medicines which already had an established management system in place.

1. **Phase 2**: **Preparation of the organization for transformation process**

The preparation phase involves the organization preparing for the transformation process by establishing an understanding of the benefits of the project. The NHS embarked on a *Demonstration of Technology (DoT)* project to show how the adoption of GS1 can solve the problems of the NHS (Commercial Division, DHSC, 2017).

The main purpose of the DoT was to use the GS1 & Global Data Synchronization Network (GDSN) in a live environment to show the ability to seamlessly facilitate the exchange of master product data and understand the impact of adopting GS1 standards on interoperability between NHS trusts systems and supplier systems, data quality assurance, operating process, scalability from the DoT to an NHS-wide implementation.

**DoT methodology**

The DoT involved the participation of 6 medical device suppliers, 6 NHS Trusts and their catalogue service providers (CSP), the Department of Health, and GS1. The demonstration followed the following methodology (Commercial Division, DHSC, 2017):

1. creating a product data dictionary,
2. sourcing data for 20 products from select suppliers,
3. the suppliers loading the data into a GS1-certified GDSN data pool of their choice,
4. publishing the supplier data on the 20 products to an NHS GS1 data pool - *this is done by subscribing to the suppliers’ data pools using their GS1 Global Location Number (GLN),*
5. data validation,
6. maintenance updates, and finally,
7. providing the output from the master product data to the catalogues of the participating NHS organizations.

The DoT was successful in showing that the adoption of GS1 & GDSN for implementation of a PIM system for the exchange of master product data between suppliers and NHS providers would result in a more efficient and effective health care and ultimately improve patient safety.

1. **Phase 3**: **Implementation of PIM system**

The success of the DoT informed the decision to fully implement an NHS-wide product information management system for the seamless exchange of master product data between suppliers and NHS providers. Figure 4 below shows the proposed framework for the near real-time exchange of master product data between suppliers and NHS providers using the Global Data Synchronization Network (GDSN).

A diagram of information on a green background

Description automatically generated

Figure 4:Proposed NHS GS1 master data exchange network.

*Source: Department of Health & Social Care*

The department of health establishes a GS1-certified data pool for the NHS which will take product data from suppliers’ GS1-certified data pools to become the master product data repository for all medical devices and products supplied to the NHS (Procurement, Investment & Commercial Division (PICD), 2014).

A national Product Information Management (PIM) system will then serve as the national infrastructure for the integration of the NHS data pools with NHS providers, where NHS providers can request and manage master product data, thereby ensuring data integrity, quality, and accuracy.

**Research Gap 1***: The lack of a national infrastructure for the management of master product data constitutes the gap for my research.*

**Research Gap 2**: *Lack of understanding of the difference between Product Information Management System and Product Master Data Management System within the NHS.*

## 2.4 Product Information Management (PIM) Systems

A Product Information Management (PIM) System is an information system used to centrally store, enrich, manage, and distribute product information across several different units of an organization, thus alleviating the need to manually re-enter the data in a different system. (Battistello, et al., 2021). Product Information management systems are necessary for the unification and synchronization of disparate product information.

### 2.4.1 Benefits of a PIM System

A Product Information Management (PIM) System offers several benefits across various industries. The following are some of the benefits of a PIM system as identified by the authors (Abraham, 2014; Battistello, 2020):

1. Centralized Data Management: a PIM system provides a centralized repository for storing, organizing, and managing product information. This ensures data consistency and accuracy by eliminating errors, duplicates, and/or redundancy.
2. Data Quality Improvement: a PIM system ensures the maintenance of a high data quality, by enforcing standardized data formats and data validation rules. Good quality data ensures reliability and compliance with regulatory requirements.
3. Enhanced Operational Efficiency: a PIM system helps to streamline product information management processes by removing manual workloads, minimizing errors, and improving data accuracy.
4. Increased Productivity: implementing role-based access controls and workflow management capabilities in PIM systems lead to improved productivity and faster decision-making.
5. Legal & Regulatory Compliance: a PIM system helps to ensure compliance with regulations on data privacy protections, standardization, and other data security measures.
6. Scalability: PIM systems offer the ability for organizations to expand product catalogs and support large volumes of product data.

### 2.4.2 Product Information Management (PIM) vs similar Information Systems

A Product Information Management (PIM) system is comparable to several other information systems that manage product data (Battistello, 2020). These systems include Product Data Management (PDM), Product Lifecycle Management (PLM) and Master Data Management (MDM).

Product Lifecycle Management (PLM) and Product Data Management (PDM) systems are internal-facing systems which focus on the manufacturing and developmental lifecycle of a product from ideation till after the product is no longer being sold (for example, product not yet on the market, product discontinued etc.). (Abraham, 2014)

Master Data Management is the comprehensive management and maintenance of master data within an organization. A Master Data Management (MDM) system focuses on providing solutions to problems of data fragmentation, incoherent processes, and disparate systems (Nurminen, 2022).

Master data is the definitive single source of truth for all information which an organization holds about its core entities such as its products, employees, suppliers, accounts etc. (Nurminen, 2022). Master data serves as the foundational data which may be shared and reused by different information systems and business process applications in an organization as a source for accurate reporting, and for reduction of errors and redundancy (Edel & Sutedja, 2023; Pansara, 2021). This is further supported by (Nurminen, 2022) who posited that Master data must be accurate, relevant (data attribute selection), timely (synchronization), complete, and accessible.

Master Data Management (MDM) may be said to be the first step in a Product Information Management (PIM) process (Abraham, 2014). Product Information Management (PIM) is a subset of Master Data Management that deals with product-related information for sales and marketing purposes (Battistello, 2020). In essence, a Master Data Management process must first be implemented to be able to implement an outward-facing Product Information Management system.

Both PIM and MDM systems, to some extent, aim to solve the same product data management challenges. However, where a Product Information Management system focuses on the outward view of Product information for sales & marketing activity, a PMDM focuses on the management of product data and leveraging it to improve business process and decisions that are dependent on product data (Sheldon & Goetz, 2014)

## 2.5 Information Management System Development Life Cycle

The lifecycle of an information or database system includes all the steps necessary for the design and implementation of the system. According to (Langer, 2008) , system developments projects must include the following steps, regardless of which design methodology is used:

1. Identifying the need for a business process improvement/support system e.g. a Product Information management system
2. Defining the goals for that system
3. Gathering the business requirements
4. Converting the business requirements to system requirements
5. Designing the system
6. Building, testing, and deploying the system.

Figure 5: Information System Development lifecycle

These outlined steps will serve as a guide for the execution of this research project in achieving its outlined research objectives.

## 2.6 Tools and Technologies used in design of Information Management Systems

### 2.6.1 Database Management Systems

A database management system is a software which manages and controls access to a collection of logically related data called a database, designed to meet the information needs of an organization. (Connolly & Begg, 2015). A database is said to resemble a well-organized electronic filing cabinet whose content is managed by a powerful software known as the database management system (Coronel & Morris, 2016)

### 2.62 Advantages and Disadvantages of Database Management Systems

The advantages and disadvantages of a database management system are listed in the tables below:

Table 2: Advantages of a DBMS

|  |
| --- |
| ADVANTAGES |
| * 1. Improved data sharing |
| * 1. Improved data security |
| * 1. Minimized data inconsistency. |
| * 1. Improved data integration |
| * 1. Improved data access |
| * 1. Improved decision making |
| * 1. Increased productivity |

Table 3: Disadvantages of a DBMS

|  |
| --- |
| DISADVANTAGES |
| 1. Complexity of DBMS software |
| 1. Size |
| 1. Cost of DBMSs |
| 1. Additional hardware costs |
| 1. Cost of conversion |
| 1. Performance |
| 1. Greater impact of a failure |

### 2.6.2 Types of DBMS

### 2.6.3 How a DBMS works/structure of DBMS

### 2.6.4 Database Language (DDL, DML): SQL

### 2.6.5 DBMS environment

### 2.6.6 Types of DBMS

### 2.6.7 Software selection

* + The choice between SQL and NoSQL depends on the needs of the organization and the type of data being managed. Organizations with a need for structured and consistent data will find SQL databases more preferrable while organizations with large amounts of unstructured data will prefer NoSQL (Dhasmana, et al., 2023)
  + The product information needs of the NHS are structured, relational data, most of which are stored on spreadsheets across NHS Trusts and hospitals. Hence, a relational database system (SQL) would be best utilized.
* <http://www.cherrycreekeducation.com/bbk/b/Cengage_Learning_Database_Systems_12th_Edition_1305627482.pdf> DATABASE SYSTEMS Design, Implementation, and Management

## 2.7 Scalability in Relational Database Systems

* Scalability is the ability of a system to handle growing amounts of work or changing demands (Wikipedia, 2023). In essence, it is the ability of a system to grow to accommodate larger volumes of data and users.
* SQL db (scale vertically), NoSQL (Scale horizontally) (Dhasmana, et al., 2023)
* prerequisites for scalability
* Data storage should be sufficiently large to store and process all the incoming data.
* Data writing, searching, and retrieval for a single patient’s data have to be very fast and independent of the number of patients in the system.
* Data will be written once and read several times. In fact, most of the data that is stored will never be modified or deleted; hence we can exploit this property of this data.
* how to implement scalable DBMS?
  + - Replication: ensures scalability and stability by making sure application continues to be accessible in the case of server failure. you can replicate data across many servers (Šušter & Ranisavljević, 2023)

## 2.8 Optimization strategies for relational database systems

Explain what optimization is in the context of databases and information systems.

* + Physical programming (partitioning, indexing, data compression and data clustering) page 144 (Šušter & Ranisavljević, 2023)
    - * data types e.g use TINYINT instead of INT or BIGINT
      * storage engines
      * index design
    - field optimization-based method (Gyórödi, et al., 2021)
    - [Indexing strategies for performance optimization of rel db](https://d1wqtxts1xzle7.cloudfront.net/70501062/IRJET_V8I5695-libre.pdf?1632898460=&response-content-disposition=inline%3B+filename%3DIRJET_Indexing_Strategies_for_Performanc.pdf&Expires=1711464845&Signature=hDjSUKe2spXkGbV12Dppp9ipa7RkgtsWZnoCzrHj7m7zwgD8h0sFumeEUFgqH1F4nRNDhfQ52NAfSvFv6qKDJvCci8SkVOnIqKmuKs3svy8BRYljkycVX~4y0AA8b-WdTwRFiOLmmbAGxh30lLNpHzQ41U3Ju1uhKFsHbsrbciuF33EgRzHGQIGBIW8gp6yn8MXoaoMI8kwhIC3o3~3YEHdcXapq2LUpBSYn5udQa2R~yamfdA8v3~KzfnSXKoUoo1l3GD0LmCughdXvAcUUdcT4YOjbz9rvoMKZomnEnZUSw7OixEq2XSmDSgE~E8bsSrTaMd~l0O-OiyXvycgBBQ__&Key-Pair-Id=APKAJLOHF5GGSLRBV4ZA) (Praveena & Chikkamannur, 2021)
    - Indexing results in a higher performance and energy efficiency. (Mahajan, et al., 2019)
  + Data Tuning (also known as performance optimization) to locate and get rid of bottle necks. page 146 (Šušter & Ranisavljević, 2023)
    - Query optimization is a critical part of data tuning, for ensuring that SQL queries perform better.
      * improving joins, indexing frequently queried columns (suster and ranislav). (Maesaroh, et al., 2022)
      * avoid using select \*, callout the column names (Mahajan, et al., 2019)
      * use EXISTS instead of IN
    - server configuration, size of buffer pool be changed to optimize memory utilization and boost query performance. max\_connections parameter increase to manage high number of concurrent users (suster and ranislav)
    - normalization: reduction of data redundancy and duplication can enhance query performance and lower storage costs. (find reference on normalization)
    - Caching and replication: caching saves frequently accessed data in memory for easy retrieval.

## 2.9 Case studies and best practices – application of PIM in healthcare, and in other industries

The work also aligns with the 'collect once, use often' approach to data as recommended by the Independent Medicines and Medical Devices Safety Review (https://www.immdsreview.org.uk/Report.html) and will help bring the UK MedTech system in line with international efforts, as both the USA (https://accessgudid.nlm.nih.gov/) and the EU (https://ec.europa.eu/tools/eudamed/#/screen/search-device) have launched similar solutions

<https://www.federalregister.gov/documents/2013/09/24/2013-23059/unique-device-identification-system>

## 2.10 Summary of key findings and gaps in the literature.

INSERT TABLE OF RELEVANT PAPERS AND THEIR CONTRIBUTION. IDENTIFY GAP in literature

empirical review

* domain
* database management system/database infrastructure
* optimization techniques
* user interface

|  |  |  |  |
| --- | --- | --- | --- |
| Author(s) | Methodology | Finding(s) | Gap |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

There is a dearth of literature on the design of product information management systems especially in the UK healthcare space, hence the need for this project to fill that gap.

# Chapter 3

# Methodology

## 3.1 Introduction to Methodology

This chapter outlines the methodology employed in this project for the design, development, and evaluation of the National Product Information Management (PIM) System for the NHS. It encompasses the information system development lifecycle stages as outlined in the previous chapter, in addition to ethical considerations.

## 3.2 Research Design

This study leverages existing research findings and data collected by the NHS and the Department of Health & Social Care (DHSC to inform the design and optimization of the PIM system, ensuring alignment with user needs and requirements while maximizing the utilization of available resources.

A sequential mixed-methods approach is adopted, combining qualitative and quantitative methods, to address the research problems and objectives appropriately (Office for Health Improvement and Disparities, 2020). The qualitative approach involves the research and review of literature, documents, and publications to understand the research problem, and goals of the intended PIM system using secondary data collected by the NHS through interviews, surveys, and stakeholder engagement sessions. The quantitative approach involves the performance testing and evaluation of the PIM system after its design and implementation to evaluate how the system meets defined requirements through statistical analysis of primary quantitative data from user survey responses.

## 3.3 Planning Phase

The planning phase of the development lifecycle involves an organization reaching a high-level understanding of their current situation, assessment of improvements needed, and a plan for reaching the improvement goals (Oppel, 2009). This phase forms the basis from which the project is launched. Once a business improvement need is identified, a feasibility study is done to evaluate how the project meets the organizations set goals.

The Department of Health & Social Care embarked on an in-house discovery phase which involved interactions (interviews, site visits, focus group sessions, resource sharing etc.) with over 25 internal and external stakeholders from NHS trusts, the Medicines and Healthcare products Regulatory Agency (MHRA), NHS Supply Chain, NHS England, Medical Device Outcome Registry, manufacturers, and medical device data bodies (Crown Commercial Service, 2024).

The findings of this planning and discovery phase forms a foundational basis for this project, its scope, and requirements analysis. The primary data source for this consists of research reports, publications and documentations produced by the Department of Health and the health system players to this effect.

## 3.4 Requirements Analysis

In the requirements gathering and analysis phase, a high-level description of what the project must accomplish are gathered and documented. It focuses on the *what* rather than the *how*, which is developed in the design phase. The requirements analysis phase captures the existing and expected proposed system, business rules, and entities (Oppel, 2009).

It involves an identification of the stakeholders, and their needs, forming the basis of the analysis of the user views. A user view is a method for presenting a set of data to the user of a system in a way which meets the identified needs of that user (Oppel, 2009).

The requirements analysis of this study builds upon the insights gathered during the planning phase to define and refine users’ needs, and system functionalities. It also establishes non-functional and the legal requirements which the system must meet.

## 3.5 Design Phase

The design phase involves translating the findings from the requirement analysis into a comprehensive design framework for the PIM system. This framework encompasses data model, system components and its user interface (UI).

The design phase may be broken down into the following 3 frameworks:

1. **Conceptual Design**: this involves the design of the externals of the system i.e., the layout of reports, screens, and web pages etc. This may be documented in the form of flowcharts or screen diagrams, providing an understanding of the logical flow of the system (Savelios, 2021). This phase involves the integration of the user views, entities, and business rules into an entity-relationship diagram (ERD).
2. **Logical Design:** this is technical design phase. It involves the design of the internals of the system. The major task in this phase is *Normalization*, a technique for producing a set of relations with desirable properties, given the data requirements of an organization. The main purpose of normalization is to remove data redundancy, and eliminate *Insert*, *Update*, and *Deletion* anomalies (Olagunju, 2023).
3. **Physical Design:** in this phase, the logical design is converted into the hardware and system software which will be used for the implementation of the PIM system (Oppel, 2009). The normalized relations from the logical design phase are implemented in the Database Management System (DBMS) using Data Definition Language (DDL).

## 3.6 Development and Evaluation

This phase builds on the system design specifications to develop, test and evaluate the PIM system. It follows the process of system development, testing and evaluation procedures to ensure the system’s functionality, performance, and usability align with the defined user needs and objectives.

### 3.6.1 System Development

The system is developed using the appropriate tools and technologies, while adhering to best practices and coding standards. The tools and technologies used are discussed briefly in subsections 3.6.3 Hardware Requirements and 3.6.4 Software Requirements.

### 3.6.2 System Evaluation

The process of evaluating the developed system to ensure its functionality, usability and alignment with requirements was structured as follows:

1. **Functionality Evaluation**: The PIM system’s functionality is evaluated against the system requirements to ensure the system was correctly implemented.
2. **Performance evaluation:** performance testing is done to evaluate the system’s performance in terms of its responsiveness, and efficiency under varying loads. The system’s response time is the major performance metric measured and analyzed.
3. **Usability evaluation:** usability testing is conducted to evaluate the effectiveness and efficiency of the user interface and experience. Feedback is collected to identify any usability issues, and areas of improvement.
4. **Alignment with User Requirements:** deviations between the developed system and the documented user requirements are identified and evaluated. This is also done through feedback from users.

### 3.6.3 Hardware Requirements

The following machine features were used to build and implement the frontend and backend of the prototype PIM system:

|  |  |
| --- | --- |
| Chip: | Apple M1 |
| CPU | 8-core CPU (4 performance and 4 efficiency) |
| Memory: | 8 GB |
| Storage Capacity: | 256 GB SSD |
| Operating System: | MacOS Sonoma Version 14.2.1 |

The following hardware features will be sufficient to build and implement this PIM system: at least 8GB RAM, 256 GB Solid-State Drive (SSD) storage, Windows 10, and an intel core i5 processor or higher.

### 3.6.4 Software Requirements

The backend of the PIM system is built using the following software tools and technologies:

1. **Oracle SQL Developer Data Modeler:** this is a free graphical tool by Oraclewhich facilitates efficient data modelling, ensuring the integrity and consistency of the database structure. This tool is used in this study for designing and creating the conceptual Entity Relationship Diagram (ERD) for the PIM system.
2. **PostgreSQL:** known as the world’s most advanced open-source object-relational database system, PostgreSQL will serve as the relational database management system for storing and managing all the entities, fields, and data within the PIM system. Its extensibility, fault tolerance, and advanced features make it an ideal choice for a PIM system handling a large volume of structured data.
3. **pgAdmin 4:** this is the most popular and advanced open-source administration and development platform for PostgreSQL. It is used in this study as the user interface tool for administration and interaction with the PostgreSQL database.
4. **Python:** python is a free high-level, powerful, and easy-to-use object-oriented programming language. Python is used in this study to develop the backend logic and data processing scripts. due to its versatility, extensive library, and ecosystem of frameworks.
5. **Jupyter Notebook:** this is a web-based interactive development environment (IDE) for notebooks, code, and data. Jupyter Notebook is used in this study as the IDE for writing and executing Python scripts.
6. **GitHub:** this is a web-based software development platform used for storing and tracking software projects.GitHub is used in this study as a version control system and platform for storing, managing, and documenting SQL code and python scripts used in the development of this PIM system.

The software requirement for building and designing the front-end of the PIM system is:

1. **Streamlit:** this is an open-source Python framework for building and deploying dynamic web-based data applications. It is used in this study as the front end of the prototype PIM system for implementing the functional requirements and interacting with the backend database.

## 3.7 Data Collection Methods

Data collection for this study is done through review and thematic analysis of secondary data sources like research publications, and documentations, and through analysis of system evaluation survey responses.

The system evaluation involved distribution of a questionnaire to individuals identified as potential users of the system. The potential users were required to respond to the questionnaire after they had used the prototyped PIM system, to gain insights into their perception of the system’s performance and to identify areas of improvement.

The questionnaire was designed using the online questionnaire tool, **Google Forms**. The survey employs close-ended and open-ended questions to receive responses from users on their perception of the system.

**Survey**: 10 respondents participated in the system evaluation survey and responded to the following questions:

1. vfcdgyhjhbxcdjnkmd ?
2. dfghujncdhkmvcv l,?
3. vghyuwcDJNDVJKMC ?

The data collected is categorized into qualitative and quantitative data.

### 3.7.1 Qualitative data

The qualitative data collection method was employed initially to understand the business problem, and requirements of the PIM system as defined by the NHS, and to evaluate the performance of the PIM system after development.

* *Thematic analysis findings: qualitative findings from thematic analysis of secondary data sources like research publications, and documentation produced by the NHS, and the department of health.*
* *Open-ended survey response: Qualitative feedback provided by survey respondents through open-ended questions. Open-ended responses offer detailed insights into user perceptions, suggestions, and areas for improvement regarding the PIM system.*

### 3.7.2 Quantitative data

* Close-ended survey responses: q*uantitative data obtained through surveys. responses provide numerical metrics and ratings on aspects such as usability, satisfaction levels and perceived performance.*
* System performance metrics*:* *Quantitative measures of the PIM system's performance, including response times, data processing speeds, and system uptime. These metrics are collected using monitoring tools and performance testing methodologies.*

## 3.8 Ethical Considerations

Ethical considerations were of paramount importance throughout this research process. Measures were taken to ensure data privacy, confidentiality, and informed consent of participants in the user testing and evaluation of the system.

Appropriate ethical considerations in relation to the use of secondary data were also carefully considered. The research contributions of secondary sources such as the NHS, Department of Health & Social Care, and all other relevant sources were properly cited and acknowledged to maintain the integrity of this research work.

In general, this study complied with all ethical guidelines and principles by respecting the rights of participants involved in the data collection and system evaluation process.

## 3.9 Limitations and Assumptions

This study adopts a transparent approach to address potential bias and mitigate risks by acknowledging the limitations associated with the methodology, including resource, time, and data access constraints.

The use of secondary data for analysis of requirements is subject to limitations such as a potential bias in the original data collection, limited control over data quality, and constraints on scope and depth of analysis & insights.

These limitations are acknowledged and addressed in the interpretation and discussion of research findings.

## 3.10 Summary of research methodology

The chart below summarizes the methodology employed in this study.

Figure 6: Summary of Research Methodology

# Chapter 4

# Needs Assessment and Requirements Analysis

## 4.1 Introduction to Needs Assessment

This chapter covers the needs assessment and requirements analysis section of this information system design project. This is a foundational step in the system development lifecycle of a National Product Information Management (PIM) system for the NHS.

This phase is necessary to capture all the business needs in relation to the proposed PIM system (Langer, 2008).

## 4.2 Identification of Stakeholders and Needs Assessment

Stakeholder identification is the first step in the Requirements analysis phase (Simplilearn, 2023). Identifying the key stakeholders whose interests must be considered in the design and implementation of this national PIM system is crucial.

This section builds on the findings of the in-house planning and discovery phase for this project, done by the Department of Health as the foundational basis for identifying the problem, and business improvement need. As discussed earlier, this phase involved interviews, focus group sessions, resource sharing and site visits with internal and external stakeholders.

The main question asked during this phase was:

*"How can we make basic information about medical products more available and of better quality?"*

This section presents a comprehensive overview of insights gained in this discovery phase, providing a foundational understanding of major stakeholders and an assessment of their information needs in relation to this PIM system.

1. Stakeholder: Suppliers/Manufacturers

* Information Need(s): Suppliers and manufacturers of medical devices and products in the UK need to share information about their product with the NHS for the trusts to have accurate, consistent information about them. The product information provided by suppliers is used as the basis of the Product master data management system within the NHS. This data forms the basis of the PIM system.

1. Stakeholder: Data Systems Leads

* Information Need(s): Data systems leads in NHS trusts needs to have accurate product information so that this information may be used in other systems within the trust e.g. financial records, electronic health records etc.

1. Stakeholder: Procurement Leads

* Information Need(s): Procurement Leads in NHS trusts need to have adequate, accurate information about medical products or devices to fully understand the characteristics of different products and be able to make the right decision on which products to buy, and/or alternatives.

1. Stakeholder: Patient Safety Leads

* Information Need(s): Patient Safety leads in NHS trusts are responsible for ensuring products and devices being used in patients’ care are safe. They need to have accurate and up-to-date information about products to facilitate product traceability in case of recalls, and to meet other national safety initiatives like the Scan4Safety.

1. Stakeholder: Data Analysts

* Information Need(s): Data analysts in core sectors of the UK Health System like the NHS England, the MHRA, and the Department of Health & Social Care (DHSC), need to have information about products being used in patient care for easy export and joining with product information with other datasets, to analyse the market and understand patient safety trends.

1. Stakeholder: Patients

* Information Need(s): Patients need to have information about products or devices being used on them in order to ensure their confidence in the safety of the products.

## 4.4 System Requirements Analysis

The system requirements analysis builds on the findings of the needs assessment to define the specific requirements which the proposed PIM system must meet. The problem which the PIM system aims to solve is the inefficient data sharing process and inconsistent product information management between suppliers of those products and NHS trusts. This system aims to improve accessibility and quality of medical product data distributed across the UK healthcare system.

### 4.4.1 Functional Requirements

1. The system must be able to ingest, process, and provide access to the existing dataset of medical products supplied to NHS Trusts.
2. Users of the system must be able to use the system to view product data,
3. Users must be able to search for product information,
4. Users must be able to apply appropriate filters,
5. Users must be able to export product information from the system,
6. Users must be able to flag any information which they believe to be incorrect.

*INSERT REFERENCE FOR EACH REQUIREMENTS*

### 3.4.2 Non-functional Requirements

1. The system must be scalable i.e. it must be able to accommodate increasing volumes of data and users.
2. The system must be secure.
3. The system must ensure interoperability between NHS providers and supplier systems.

This national PIM system will act as a shared reference point for exchanging information about medical products for NHS stakeholders. It will make data sharing more efficient, and the use of accurate, consistent data is going to improve the decision-making process, thus improving patient care outcomes.

## 4.5 Legal and Regulatory Requirements

### 4.5.1 Overview of legal and regulatory requirements relevant to PIM in healthcare

### 4.5.2 Analysis of compliance obligations, standards, and regulations

### The creation

1. **European Commission (EC) framework for a unique identification system of medical devices in the union**: This framework applies to medical devices, implantable medical devices, and in-vitro diagnostic medical devices. The rationale for which is improving incident reporting, facilitating actions by national bodies, enabling queries in several data systems, reducing medical errors (European Commission, 2013). (<https://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2013:099:0017:0024:EN:PDF> )

### 4.5.3 Influence of legal and regulatory considerations on the design and implementation of the NHS PIM system.

The following are the data elements for the design and implementation of a national database as recommended by the (European Commission, 2013):

DATA ELEMENTS OF THE NATIONAL UDI DATABASES

National databases on UDI should include the following data elements:

1. quantity per package configuration;
2. if applicable, alternative, or additional identifier(s);
3. the way how the device production is controlled (expiration date or manufacturing date, lot or batch number, serialisation number);
4. if applicable, the unit of use device identifier (when a UDI is not assigned to the device at the level of its unit of use, a unit of use device identifier shall be assigned to associate the use of a device with a patient);
5. name and address of the manufacturer (as indicated on the label);
6. if applicable, name and address of the authorised representative (as indicated on the label)
7. Global Medical Device Nomenclature (GMDN) code or internationally recognised nomenclature code;
8. if applicable, trade/brand name;
9. if applicable, device model, reference, or catalogue number;
10. if applicable, clinical size (including volume, length, gauge, and diameter);
11. additional product description (optional);
12. if applicable, storage and/or handling conditions (as indicated on the label or in the instructions for use);
13. if applicable, additional trade names of the device;
14. labelled as single use device (y/n);
15. if applicable, restricted number of reuses;
16. device packaged sterile (y n);
17. need for sterilisation before use (y/n);
18. labelled as containing latex (y/n);
19. labelled as containing DEPH (y/n);
20. URL for additional information, e.g. electronic instructions for use (optional);
21. if applicable, critical warnings or contraindications.

## 4.6 Summary of NA findings

Chapter 5: Design and Modelling

### Introduction to system design chapter 8-10

* 1. <http://www.cherrycreekeducation.com/bbk/b/Pearson_Database_Systems_A_Practical_Approach_to_Design_Implementation_and_Management_6th_Global_Edition_1292061189.pdf>
  + Overview of purpose and scope of system design phase
  + Explanation of importance of a well-designed system in meeting stakeholders’ needs and requirements.

### 5.2 Database Architecture. chapter 12

* + Description of proposed database architecture for the NHS national PIM system
  + Explanation of the database structure, including tables, fields, and relationships
  + Discussion of choice of relational Database technology and suitability for managing product information in healthcare

### 5.3 Data Modelling

* + Overview of data modelling process for the PIM system
  + Identification and definition of key entities, attributes, and relationships
* NHS eClass is the primary classification standard currently used by procurement teams in the NHS, whilst pharmacy teams use the dm+d standard for the classification of medicines. The application of NHS Class is inconsistent across the NHS and it is not resourced or maintained to the level of an international standard.
  + Entity-Relationship model
  1. Normalization chapter 14-15

### 4.4 Scalability

* 1. analysis of scalability requirements
  2. discussion of scalability challenges and solutions in database design
  3. description of strategies for ensuring scalability of the database architecture

### 4.5 Introduction to Optimization Strategies

Discussion of optimization techniques employed to enhance system performance and scalability. (query optimization, Indexing, Minimizing redundant data retrieval, etc.)

### 4.6 User Interface

* 1. overview of user interface design for the NHS national PIM system
  2. description of the UI components, layout, and navigation.
  3. discussion on usability principles and best practices in interface design to enhance user experience.

### 4.7 Integration with GS1 certified data pools

* 1. Explanation of how the PIM system will integrate with GS1 certified datapools.
  2. description of data exchange protocols, standards and interfaces used for interoperability.
  3. Description of the benefits of integrating GS1 standards for product identification and synchronization

One of the purposes of deploying GS1 data standards is to improve data accuracy and consistency across multiple systems. The use of GS1 standards will also act as an enabler for Automatic Identification and Data Capture (AIDC) technology, which is used to correctly identify a product at the point of use.

### 4.8 Summary of System Design

* 1. summary of key design decisions and considerations
  2. identification of design principles and strategies aimed at meeting stakeholder needs and achieving system objectives
  3. transitioning to implementation phase, highlighting how the system design will guide the development of the system

Chapter 6: Prototyping

### 6.1 Introduction to Implementation

* + Overview of implementation phase and significance in bringing proposed PIM system to life
  + Explanation of the objectives and scope of the implementation process

### 6.2 System Development

* + Description of the development lifecycle followed for implementing the PIM system

### 6.3 Database Implementation

* + steps involved in implementing database infrastructure
  + description of the process i.e. database creation, configuration, and optimization
  + Discussion of challenges encountered during implementation

### 6.4 Integration with External Systems

* + Overview of the integration process for connecting PIM system with external systems and data sources
  + Description of standards and protocols used to facilitate interoperability
  + Discussion of integration requirements and considerations for data exchange with GS1 certified datapools and other external systems

### 6.5 User Interface development

* + Descrption of the UI development process for the PIM system
  + Overview of the design principles, UX considerations and usability testing conducted during interface development
  + Discussion on how iterative design process informed the development of the user interface
  + <https://docs.streamlit.io/knowledge-base/tutorials/databases/postgresql>
  + <https://www.datacamp.com/tutorial/streamlit>
  + <https://www.youtube.com/watch?v=ns-Pd-1F4uU>

### 6.6 Testing and QA

* + explanation of the testing methodologies to validate functionality and performance of PIM system
  + description of testing phases
  + discussion of results, bug fixes, and QA measures implemented to ensure efficiency and reliability of system

### 6.7 Summary of Implementation

* + key milestones and successes
  + Challenges encountered and solutions adopted during implementation.
  + recommendations for future system implementations

Chapter 7: Evaluation and Results

### 7.1 Introduction to Evaluation

* + overview of the evaluation phase and importance in assessing the effectiveness and performance of the developed PIM system
  + Explanation of the objectives and scope of the evaluation process

### 7.2 Evaluation Metrics and Criteria

* + description of metrics and criteria used to evaluate the PIM system
  + KPI and criteria for assessing system effectiveness, usability and impact

### 7.3 Evaluation methodology

* + Overview of evaluation methods i.e. surveys or interviews employed to collect feedback from stakeholders

### 7.4 Evaluation of System Scalability

* + analysis of the scalability of the PIM system to handle increasing volumes of data and user traffic
  + description of tests for assessing system performance
  + discussion of scalability challenges and recommendations for enhancing system scalability

### 7.5 Presentation of Results

* + presentation of data collected during evaluation process
  + SWOT analysis of the PIM system

### 7.6 Comparison with objectives and requirements

* + comparison of evaluation results with objectives and requirements defined for the PIM system
  + Assessment of the extent of the system meeting stakeholder needs, fulfill project goals and addresses identified challenges

### 7.7 Summary of findings

* + Summary of key findings, insights and conclusions from evaluation phase
  + Summary of recommendations for enhancing system performance, usability and scalability

Chapter 8: Discussion and Conclusion

### 8.1 Interpretation of the findings in relation to the research objectives.

### 8.2 Discussion of implications, limitations, and future directions.

Use of relational limits the db to only relational, structured data. future research should look into the implementation of NoSQl databases

### 8.3 Summary of key findings and contributions of the thesis.

### 8.4 Recommendations for practice, policy, or further research.

Evaluating Database Management Systems: A Framework And Application To The Veteran's Administration Hospital <https://dspace.mit.edu/bitstream/handle/1721.1/61034/06564848-MIT.pdf;sequence=2>

Database Management System for Student Admissions <https://soar.suny.edu/bitstream/handle/20.500.12648/10380/Savelios%20Aslanidis%20-%20Thesis%20Project_DBMS%20for%20Student%20Admissions.pdf?sequence=1&isAllowed=y>

DESIGN AND IMPLEMENTATION OF SPECIAL EDUCATION APPS INFORMATION MANAGEMENT SYSTEM

<https://etd.ohiolink.edu/acprod/odb_etd/ws/send_file/send?accession=kent1492704386514278&disposition=inline>

An information management system for a large-scale biological collaboration

<https://trace.tennessee.edu/cgi/viewcontent.cgi?article=6723&context=utk_gradthes>

Web-based forensic information management system

<https://researchrepository.wvu.edu/cgi/viewcontent.cgi?article=3386&context=etd>

Development of a Database-Driven Management System for Retail Food Packaging Eye Tracking Studies

<https://tigerprints.clemson.edu/all_dissertations/2171/>

design and dev elopement of web based biomed dbms for health services multispecialty

<https://web.archive.org/web/20210428045611id_/https://jusst.org/wp-content/uploads/2020/12/Design-and-Development.pdf>

Evaluation Of Performance of NoSQL Database Management System: -MongoDB And Relational Database Management System: - PostgreSQL for Efficient Management Of Healthcare Data

<http://sifisheriessciences.com/journal/index.php/journal/article/view/2331>

DESIGN AND IMPLEMENTATION OF A WEB-BASED HEALTH CARE RECORDS MANAGEMENT SYSTEM

<http://ir.mtu.edu.ng/xmlui/bitstream/handle/123456789/178/OIBO%20JOY%20OPEYEMI%20-%20FULL%20PROJECT.pdf?sequence=1&isAllowed=y>

Database System for Medical Record Keeping and Retrieval

<http://jae-tech.com/index.php/jaet/article/view/101/86>

Implementation of product data management system

<https://oulurepo.oulu.fi/bitstream/handle/10024/15456/nbnfioulu-202009162929.pdf?sequence=1&isAllowed=y>

EVALUATION OF DATABASE MANAGEMENT SYSTEMS – PostgreSQL better than MySQL & SQlite in terms of speed and info retrieval

<https://hh.diva-portal.org/smash/get/diva2:367006/FULLTEXT01.pdf>

Design and Implementation of a Web Shop System

<https://www.theseus.fi/bitstream/handle/10024/22377/Shen_Yeyin.pdf?sequence=1&isAllowed=y>

Analysis and Design of Information Systems

By Arthur M. Langer

<https://books.google.co.uk/books?hl=en&lr=&id=fHZBQZkp-TYC&oi=fnd&pg=PR2&dq=design+of+information+management+system&ots=zszXu4RAdr&sig=lOBhWdu0FQwBFPce-mknLWjkivw&redir_esc=y#v=onepage&q=design%20of%20information%20management%20system&f=false>

<http://ndl.ethernet.edu.et/bitstream/123456789/55870/1/44%202014.pdf> ABRAHAM 2014

[The digitalization journey of PIM](https://backend.orbit.dtu.dk/ws/files/254676406/Thesis_Loris_Battistello.pdf) (Battistello, 2020)

<https://www.utupub.fi/bitstream/handle/10024/153916/Nurminen_Arttu_opinnayte.pdf?sequence=1> NURMINEN, 2022

Classification standards

Classification standards suppor

* ﻿﻿procurement intelligence, by enabling similar items to be grouped together for spend analysis and demand aggregation;
* ﻿﻿the traceability requirements of regulatory agencies.
  + - Work will be undertaken at the national level to determine the most appropriate procurement classification standards for use by the NHS. The outcome of this work may be to maintain the status quo or to recommend an alternative approach. A likely outcome will be different classification standards for different categories. (eProcurement strategy)
* <https://scan4safety.nhs.uk/wp-content/uploads/2022/11/gs1_uk_inventory_management_systems_guidance-1.pdf> inventory management system implementation guidance scan4safety
  + - Data/Attribute selection: proper master data management entails an organization identifying and understanding data that is most meaningful to the business. Quality over quantity. (Nurminen, 2022)
    - Master data vs transactional data: master does not change as often as transactrional which changes continuously. (Nurminen, 2022) (talk about not using price data since its dynamic i.e. transactional)

Evaluation of existing processes, technologies, and systems within NHS

* + - Overall, it is a burden for the health system to provide, manage, and use medical product information. The inaccurate and incomplete data collected poses a risk to patient safety and effective procurement and administrative processes There is a risk that manufacturers will not correct or verify the quality of their data which would restrict the usefulness of the proposed solution as trusts would have limited reason to trust and use the data.
* <https://www.gs1uk.org/sites/default/files/MDE_Demonstration_of_Technology_Case_Study.pdf> master data exchange demonstration of technology - PREPARATION
  + - * <https://scan4safety.nhs.uk/wp-content/uploads/2022/11/Scan4Safety_Product__How_To_Guide-1.pdf>
        + scan4safety/ catalogue mgt/product information
      * <https://scan4safety.nhs.uk/how-to-get-started/first-steps-for-suppliers/>
      * supplier how to get started
      * <https://www.gs1uk.org/sites/default/files/GS1_UK_Healthcare_Terms_2024.pdf>

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Appendices:

* Supplementary materials such as raw data, survey, or technical documentation.